

Amber HoldCo. Limited and Subsidiaries

Unaudited Statements - Interim Condensed Consolidated Statement on Financial Position as at 30 June 2024 (Millions of Euro)

ASSETS		30.06.24	EQUITY AND LIABILITIES		30.06.24
Goodwill		1,581	Share capital		7
Other intangible assets		324	Share premium		670
Right of use assets		178	Uncall share capital		(0)
Property, plant and equipment		264	Retained earnings and other reserves		39
Investments accounted for using the equity method		3	Profit / (Loss) for the year attributable to the Parent		(165)
Non-current financial assets		24	EQUITY ATTRIBUTABLE TO THE SHAREHOLDERS		552
Deferred tax assets		57	OF THE PARENT		
Total non-current assets		2,431	NON-CONTROLLING INTERESTS		188
			Total Equity		739
			Long-term provisions		36
			Obligations and bank borrowings		749
			Borrowings from related parties		-
			Obligations under leases		132
			Other financial liabilities		23
			Deferred tax liabilities		91
			Other non-current liabilities		82
			Total non-current liabilities		1,112
Inventories		13	Short-term provisions		8
Trade and other receivables		511	Obligations and bank borrowings		589
Trade receivables from related companies		-	Borrowings from related parties		124
Other receivables		43	Obligations under leases		59
Trade and other receivables-		555	Trade and other payables		656
Corporate income tax assets		15	Corporate income tax liabilities		17
Other current assets		28	Other current liabilities		17
Other current financial assets		122	Total current liabilities		1,469
Cash and cash equivalents		158	TOTAL EQUITY AND LIABILITIES		3,321
Total current assets		891			
TOTAL ASSETS		3,321			

Unaudited Statements Based on available information

Amber Holdco Limited (the "Parent") was incorporated under the laws of England and Wales on June 15, 2023, for the purpose of facilitating the acquisition of Applus, which occurred on June 13, 2024 (the "Acquisition"). The Parent is a holding company which, following the completion of the Acquisition indirectly holds shares in Applus. The Parent has no material assets or liabilities other than those related to the financing arrangements entered into in connection with the Acquisition and its investments in subsidiaries, and it does not engage in any material activities other than those related to its incorporation and the financing arrangements entered into in connection with the Acquisition. While we have provided financial information relating to the Parent as of and for the six months ended June 30, 2024, such financials only include 17 days of results relating to Applus and we have therefore provided the financial statements of Applus as of and for the six months ended June 30, 2024 for informational purposes only.

Amber HoldCo. Limited and Subsidiaries

Unaudited Statements - Interim Condensed Consolidated Statement of Profit or Loss
for the First Half of 2024 (Millions of Euro)

Revenue	103
Procurements	(11)
Staff costs	(56)
Other operating expenses	(22)
Operating Profit Before Depreciation, Amortization and Others	15
Depreciation and amortization charge	(9)
Impairment and gains and losses on disposals of non-current assets	(1)
Other results	(0)
Other results - Take Over Bid	(173)
OPERATING PROFIT	(168)
Financial Result	(4)
Share of profit of companies accounted for using the equity method	(0)
Profit / (Loss) before tax	(172)
Corporate income tax	(2)
NET CONSOLIDATED PROFIT / (LOSS)	(174)
Profit / (Loss) attributable to non-controlling interests	(9)
NET PROFIT / (LOSS) ATTRIBUTABLE TO THE PARENT	(165)

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